

# A combined genetic-morphometric analysis unravels the complex biogeographical history of *Polyommatus icarus* and *Polyommatus celina* Common Blue butterflies

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## Abstract

Widespread species have the potential to reveal large-scale biogeographical patterns, as well as responses to environmental changes possibly unique to habitat generalists. This study presents a continental-scale phylogeographical analysis of *Polyommatus icarus*, one of the most common Palearctic butterflies, and the morphologically and ecologically similar *Polyommatus celina*, a recently discovered cryptic species. By combining data from mitochondrial [cytochrome *c* oxidase subunit I (COI)] and nuclear [internal transcribed spacer (ITS2)] molecular markers with geometric morphometrics, we document a complex phylogeographical history for the two species. Despite morphological similarities, the genetic divergence between these two species is high (more than 5% at COI) and they are not sister species. For the first time, we show that *P. celina* occurs not only in North Africa but also in Europe, where it inhabits several west Mediterranean islands, as well as large parts of Iberia, where it occurs in parapatry with *P. icarus*. The two species appear to completely exclude each other on islands, but we provide morphological and molecular evidence that introgression occurred in the Iberian Peninsula. We discovered strongly diverged lineages that seem to represent relict populations produced by past range expansions and contractions: Crete and Iberian isolates for *P. icarus*, Balearics–Sardinia and Sicily–Lipari for *P. celina*. This study shows that a combined genetic-morphometric approach can shed light on cryptic diversity while providing the necessary resolution to reconstruct a fine-scale phylogeographical history of species at both spatial and temporal levels.

**Keywords:** cryptic species, geometric morphometrics, molecular markers, phylogeography, *Polyommatus celina*, *Polyommatus icarus*

Received 31 March 2011; revision received 19 June 2011; accepted 27 June 2011

## Introduction

Endemics and habitat specialists can reveal particular evolutionary pathways and the occurrence of important areas of endemism (Dennis *et al.* 1998; García-Barros *et al.* 2002; Girardello *et al.* 2009; Morrone 2009; Grant & Grant 2010), but their restricted distribution makes them unsuitable for studying phylogeographical pat-

terns over large continental areas. Phylogeographical assessments of widely distributed taxa allow the identification of broad distributional patterns (Hewitt 1999, 2000; Schmitt 2007). Moreover, habitat generalists are likely to respond differently to environmental changes compared with localized species with strict habitat preferences. Because ca. 16% of butterfly species are known to hybridize in Europe (Descimon & Mallet 2009), any phylogeographical assessment should take into account the effects of introgression and the evidence that taxa, especially butterflies, can rapidly change their distributions

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in response to climatic variation (Parmesan *et al.* 1999; Hill *et al.* 2002; Fisher *et al.* 2010). It is thus important to use molecular techniques involving multiple markers and refined morphometrical approaches, and to compare populations from mainland and island sites, because island populations often reflect unique historical range shifts (Avisé 2009; Nazari *et al.* 2010; Dapporto *et al.* 2011; Désamoris *et al.* 2011; Dincă *et al.* 2011).

Several widespread butterfly species have been subject to biogeographical studies (Lohman *et al.* 2008; Yago *et al.* 2008; Wu *et al.* 2010). The lycaenid *Polyommatus icarus* is among the most common European butterflies and has been recently shown to harbour cryptic diversity. Recent phylogenetic studies revealed that a different species, *Polyommatus celina*, replaces *P. icarus* in North Africa (Wiemers 2003; Wiemers & Fiedler 2007; Vodolazhsky & Stradomsky 2008; Wiemers *et al.* 2010). This taxon was previously recognized as a subspecies of *P. icarus* and distinguished on the basis of minor morphological differences in wing pattern. However, the precise distribution of the two species is poorly known, and none of the previous molecular studies analysed populations from possible contact areas such as southern Italy or southern Spain. Moreover, occurrence of the two species on islands has never been assessed, although it may be of great importance in reconstructing distributional patterns in the Mediterranean region (Dapporto *et al.* 2009, 2011; Dapporto 2010). From this perspective, island populations of *P. icarus/celina* are likely to retain important information explaining their phylogeography and colonization routes. As an example, Verity (1940–1953) classified the specimens from Sicily as *celina* type and attributed the populations from Sardinia to the endemic taxon *P. icarus sardoa*.

In this study, we combined molecular data from mitochondrial [cytochrome *c* oxidase subunit I (COI)] and nuclear [internal transcribed spacer (ITS2)] DNA with geometric morphometrics of wing pattern and male genitalia. Our goals are the following: (i) Assess the precise distribution of the two species (including the Mediterranean islands) with a special focus on the areas where they are expected to be in contact (Spain/Morocco and Italy/Sicily/Tunisia). (ii) Analyse the characteristics of individuals from the contact zone based on mitochondrial DNA, nuclear DNA and geometric morphometrics. (iii) Assess the degree of congruence between molecular and morphological patterns. (iv) Reconstruct vicariance phenomena and the colonization routes that could have produced the observed pattern of distribution of the two species.

## Methods

We analysed 208 *P. icarus* and *P. celina* specimens belonging to a large continental area of the West Palearctic (Mediterranean, Central Europe, Turkey) and several islands (Mallorca, Menorca, Elba, Corsica, Sardinia, Sicily, Capri, Lipari, Crete, Fuerteventura) (Table S1, Supporting information). For the molecular analyses, several other *Polyommatus* taxa, which were sequenced or had sequences extracted from GenBank, were used as outgroup (Table S1, Supporting information). *Agrodiaetus damon* was used to root the phylogenetic trees.

### DNA extraction

Total genomic DNA was extracted using Chelex 100 resin, 100–200 mesh, sodium form (Biorad), under the following protocol: one leg was removed and introduced into 100 µL of Chelex 10% and 5 µL of Proteinase K (20 mg/mL) were added. The samples were incubated overnight at 55 °C and were subsequently incubated at 100 °C for 15 min. Samples were then centrifuged for 10 s at 845 RCF (relative centrifugal force).

### COI amplification

A 676-bp fragment at the 5' end of the mitochondrial gene (COI) was amplified by polymerase chain reaction using the primers LCO 1490 (5'-GGTCAACAAATCAT AAAGATATTGG-3') (Folmer *et al.* 1994) and Nancy (5'-CCCGGTAAAATTAAAATATAAACTTC-3') (Simons *et al.* 1994). When these primers failed, we used the primers LepF1 (5'-ATTCAACCAATCATAAAGATA TTGG-3') and LepR1 (5'-TAAACTTCTGGATGTCCAAA AAATCA-3') (Hebert *et al.* 2004), which amplified a 658-bp fragment of COI. Double-stranded DNA was amplified in 25-µL volume reactions: 13.22 µL autoclaved Milli-Q water, 2.5 µL 10× buffer, 4.5 µL 25 mM MgCl<sub>2</sub>, 0.25 µL 100 mM dNTP, 1.2 µL of each primer (10 mM), 0.13 µL Taq DNA Gold Polymerase (Qiagen) and 2 µL of extracted DNA. The typical thermal cycling profile was: 95 °C for 60 s, 44 °C for 60 s and 72 °C for 90 s, for 40 cycles.

### ITS2 amplification

A 640–646-bp fragment at the 5' end of the nuclear ITS2 was amplified by polymerase chain reaction using the primers ITS3 (5'-GCATCGATGAAGAACGCAGC-3') and ITS4 (5'-TCCTCCGCTTATTGATATGC-3') (White *et al.* 1990). Double-stranded DNA was amplified in 25-µL volume reactions: 14.4 µL autoclaved Milli-Q water, 5 µL 5× buffer, 2 µL 25 mM MgCl<sub>2</sub>, 0.5 µL 10 mM dNTP, 0.5 µL of each primer (10 mM), 0.1 µL Taq DNA

Polymerase (Promega) and 2 µL of extracted DNA. The typical thermal cycling profile was: 95 °C for 45 s, 51 °C for 60 s and 72 °C for 60 s, for 40 cycles.

#### *Sequence alignment and phylogenetic inference*

Cytochrome *c* oxidase subunit I and ITS2 sequences were edited and aligned using GENEIOUS PRO 4.7.5 (Drummond *et al.* 2009). These resulted in alignments of 676 bp of COI from 230 specimens, and 677 bp of ITS2 from 118 specimens. In the case of ITS2, we left substitution heterozygotes as ambiguities. When encountering heterozygotes for insertions or deletions, we determined the phase of the sequences and edited them accordingly.

All sequences have been deposited in GenBank (accession nos JN084662–JN084791) (Table S1, Supporting information).

Maximum Likelihood (ML) phylogenetic trees were obtained for COI, ITS2 and the combined data set using PHYLML 2.4.4 (Guindon & Gascuel 2003) implemented in GENEIOUS. The nucleotide substitution models employed were GTR + I + G for COI, HKY for ITS2 and TrN + G for the combined data set, as suggested by jMODELTEST 0.1 (Posada 2008). Node supports were assessed using 100 bootstrap replicates for ML. For the combined data set (114 specimens), Bayesian Inference (BI) and Maximum Parsimony analyses were run in addition to ML. A BI multi-locus phylogenetic tree was also obtained using MRBAYES v3.1.2 (Huelsenbeck & Ronquist 2001; Ronquist & Huelsenbeck 2003). In this case, the substitution models applied were GTR + G for COI and HKY for ITS2 taking into account the suggestions of jMODELTEST 0.1. For BI, MCMC convergence was checked after two independent runs of one million generations each (with a pre-run burn in of 1000 generations). The Maximum Parsimony analysis was run using MEGA version 5 (Tamura *et al.* 2011) under the Close-Neighbor-Interchange on Random Trees search method and 100 bootstrap replicates for assessing node supports.

#### *Dating divergence events*

Node ages were estimated with BEAST v.1.6.1 (Drummond & Rambaut 2007) separately for *P. icarus* and *P. celina* COI haplotype data sets (Table S1, Supporting information). Haplotypes were inferred with TCS 1.21 (Clement *et al.* 2000). The final data sets were 649 bp long, contained no ambiguities, and included 25 haplotypes of *P. icarus* and 26 of *P. celina*. We used Bayes Factors to test for the molecular clock model and tree prior assumptions. BEAST was run separately for *P. icarus* and *P. celina* using a strict and a relaxed molecular clock model (Drummond *et al.* 2006), each combined

with the following tree prior assumptions: coalescent constant size; coalescent Bayesian Skyline (Drummond *et al.* 2005); speciation Yule process. The Bayesian Skyline assumption was assessed with five groups and a piecewise-constant Skyline model. Molecular clocks were calibrated based on slow and fast published invertebrate mitochondrial rates of 1.5% and 2.3% uncorrected pairwise distance per million years (Brower 1994; Quek *et al.* 2004). The *P. icarus* data set was analysed using the HKY + I model and the *P. celina* data set using the HKY + I + G model, according to the suggestions of jMODELTEST 0.1. Base frequencies were estimated, six gamma rate categories were selected and a randomly generated initial tree was used for all runs. Parameters were estimated using two independent runs of 50 million generations each. Convergence was checked with the program TRACER v.1.5. Bayes Factors for all runs were calculated in TRACER v.1.5. A relaxed molecular clock model combined with a Bayesian Skyline tree prior assumption had the best likelihood for both *P. icarus* and *P. celina* and was further used in the study.

#### *Haplotype networks*

To examine relationships among haplotypes, we constructed haplotype networks for *P. icarus* and *P. celina* by using the median-joining network method (Bandelt *et al.* 1999) implemented in the program NETWORK 4.6.0.0 (<http://www.fluxus-engineering.com>). Haplotype networks were inferred from subsets consisting exclusively of sequences of equal length and without ambiguities. Each alignment was 649 bp-long and comprised 81 COI sequences for *P. icarus* and 47 sequences for *P. celina*. 25 COI haplotypes were identified for *P. icarus* and 26 for *P. celina* (Table S1, Supporting information).

#### *Ancestral area reconstruction*

We used the software LAGRANGE v.20110117 (Ree *et al.* 2005; Ree & Smith 2008) to estimate ancestral areas and dispersal within *P. icarus* and *P. celina*. Lagrange is a biogeographical ML inference method that takes into account branch lengths. The areas of occurrence for each of the two species were coded based on haplotype distribution. The biogeographical model permitted bidirectional dispersal between all regions. All possible area combinations with a maximum of three simultaneous areas were permitted, and eight areas were included in the analysis of each species. Areas were coded as NA, North Africa (including Canary Islands); IB, Iberia (including Provence); CE, Central Europe; IT, Italy; BE, Balkans and East; BA, Balearics; CO, Corsica; SA, Sardinia; SI, Sicily and Lipari; CR, Crete. For each

species, analyses were performed on a Bayesian ultrametric tree estimated from the COI haplotype data set. For *P. celina*, the root node was set in Africa, based on the high haplotype diversity in this area. As the area of origin of *P. icarus* is not clear, the root node was conservatively set in three areas (Iberia, Central Europe, and Balkans-East) in order to cover a wide geographical range.

#### *Geometric morphometrics*

Polyommatae lycaenids are often identified at the specific level by the characteristic disposition of the ocelli and by the shape of their genitalia (Higgins 1975; Tolman & Lewington 2008). For this reason, we included wing patterns and genitalia shape in geometric morphometrics analysis. We analysed the following elements separately: (i) forewings, (ii) hindwings, (iii) genitalia valva (chitinized paired lateral appendages of the male genitalia), (iv) falces (chitinized paired and slender curved appendages of the male genitalia) and (v) aedeagus (the intromittent male organ with a tubular structure and firmly chitinized). In forewings and hindwings, we identified 10 and 13 landmarks, respectively, in the centre of the spots as indicated in Fig. S1 (Supporting information). For valva and falces, a combination of fixed landmarks and sliding semi-landmarks was used (Fig. S1, Supporting information). We also measured the length of the aedeagus. Genitalia were dissected using standard procedures (Dapporto 2008). The genitalia and wings were photographed using a Nikon Coolpix 4500 camera mounted on a stereomicroscope. The TPS (thin-plate spline) series of programs (available at <http://life.bio.sunysb.edu/morph/>) was used for these analyses. The ventral sections of the falces and the lateral section of the valvae were analysed separately. Points on the outlines that could be precisely identified were considered as landmarks (type II and type III landmarks, Bookstein 1997), whereas other points (sliding semi-landmarks) were allowed to slide along the outline trajectory (Fig. S1, Supporting information).

Digital data for landmarks on genital photographs were processed using TPSDIG 2.10 (Rohlf 2006a), and the definition of sliders was carried out using TPSUTIL 1.38 (Rohlf 2006b). Generalized procrustes analysis (GPA) was applied to the landmark data of both wings and genitalia in order to remove non-shape variation in location, scale and orientation and to superimpose the objects in a common coordinate system. We calculated the partial warps using the shape residuals from GPA. Applying principal components analyses to partial warps, we obtained relative warps (principal components – PCs) that can be used as variables in discrimi-

nant analysis (Bookstein 1997). Moreover, PCs can be visualized by thin-plate spline deformation grids, which permit a visual comparison of shape differences. GPA, partial and relative warp calculations, and thin-plate spline visualization were carried out using TPSRELW 1.45 (Rohlf 2007). The PC scores were analysed by discriminant analysis on the groups of specimens from different islands and continental areas (North Africa, Iberia, Italian Peninsula, Greece, Turkey and Central and Northern Europe). Because the number of PCs is often high, we included in the discriminant analysis only the PCs explaining more than 1% of variance (Dapporto *et al.* 2009). Wilks' lambda was used to evaluate the significance and validity of each discriminant function. Discriminant analysis has been shown to be a suitable method for extracting the best combination of PCs and for distinguishing among specimens belonging to different genetic lineages (Dapporto 2010). Indeed, the PCs that distinguish populations are not always the PCs that explain the most variance (PC1 and PC2) (Dapporto 2010). The first discriminant function (DF1) identifies the best combination of variables (PCs) to distinguish specimens belonging to different areas (Dapporto 2010). Gradual variation along the first discriminant axis between two extremes also reflects the degree of hybridization among populations (compare to results from Dapporto *et al.* 2009 and Thomson 2011). By using the DF1 scores, the shape, which is a multivariate feature, is reduced to a single variable which is nevertheless constructed from the best combination of shape variables (PCs). Differences among populations can be also due to differences in size (allometry). GPA removes size from the PC scores but does not remove the effects of allometry. However, GPA allows computation of a measure which is related to the overall size (centroid size) and which can be used as a variable. We therefore analysed the correlation between PCs having discriminant importance and the wing centroid size (taken as the best predictor for overall size). To verify whether the possible correlation between shape and size (allometry) is different between *P. icarus* and *P. celina*, we performed a General Linear Model where the PC(s) included in significant discriminant functions were the dependent variables, the forewing centroid size was the independent covariate and the species membership was a factorial independent variable. We computed both the effects of centroid size and species membership and the interaction term. The interaction between centroid size and species membership was used to test for different developmental trajectories between the two taxa.

We also verified whether specimens showing high genetic similarity also show high morphological similarity. For this purpose, we computed COI genetic



distances (Kimura-2-parameter—K2P) among all examined specimens and Euclidean distances in PC scores for wings and genitalia. Then we performed a Mantel test. We also tested whether the consideration made for the higher reliability of discriminant functions compared with the overall morphology is correct. This was carried out by performing a second series of Mantel tests constructing morphological matrices based on Euclidean distances from PCs involved in the significant discriminant functions. We tested whether these matrices showed a higher correlation with genetic distances compared with the overall morphometric matrices.

A Geographic Information System (GIS)-based approach has been applied to discriminant function data to evaluate genitalia shape variation over the study region. As a first step, we interpolated the DF1 data for collection localities. There are several interpolation methods and their choice may affect the quality of the results (Chaplot *et al.* 2006 and references therein). Under conditions of strong spatial structure and anisotropy, Inverse Distance Weighting generally performs better than other methods (Chaplot *et al.* 2006). As west Mediterranean butterflies show abrupt transitions in genitalia shape around particular sea straits (Dapporto *et al.* 2009), Inverse Distance Weighting interpolation was preferred. Cell dimension was set to 0.2 terrestrial degrees.

We were interested in testing whether morphology displays an overall intermediate shape or two distinct morphotypes within potential zones of introgression. In the latter case, areas of introgression should have a higher variance compared with areas where only one of the two species occurs. We studied differences in variance between contact zones and areas where only one of the two species occur by using Levene's test for the homogeneity of variance.

## Results

### *Analysis of mitochondrial and nuclear DNA markers*

The ML tree based on 230 COI sequences (Fig. S2, Supporting information) confirmed that *Polyommatus icarus* and *Polyommatus celina* are not sister species, with *P. celina* being recovered as sister to *P. icarus* and several other *Polyommatus* species. The two species were very strongly divergent with respect to each other (minimum K2P distance 5.2%). *Polyommatus celina* was recovered as a well supported clade, while *P. icarus* was not monophyletic and formed five main lineages. The largest of them (called here Palaearctic) comprised specimens from across the Palaearctic (from Spain to the Russian Far East) and, together with a lineage comprising specimens from southwestern Europe (Portugal,

Spain, Provence, Italy, Corsica, Elba and Capri—called here the Iberia-Italy clade), formed a well-supported group. The Palaearctic clade included one sequence of *Polyommatus andronicus* available in GenBank. It should, however, be noted that the status of this taxon is controversial and this sequence has recently been treated as *P. icarus* (Wiemers *et al.* 2010). Another clade comprised four specimens collected above 2200 m in Sierra Nevada (southern Spain) (Sierra Nevada clade). One specimen from Alicante (eastern Spain) and one from Provence (southern France) represent an additional lineage with an unresolved position (we call it the Alicante-Provence lineage). Finally, a fifth clade consisted exclusively of specimens from Crete (Crete lineage). These five lineages appear to have diverged during the Pleistocene, ca. 1.8 Ma (Fig. S3a, Supporting information). Additionally, two GenBank sequences of *P. icarus* from Kazakhstan had identical haplotypes with several samples of *Polyommatus icadius*. The *P. celina* specimens were grouped into three main subclades: a well-supported lineage consisted exclusively of specimens from the Balearics and Sardinia (the Balearics-Sardinia clade), while the second one (the mainland clade) included all specimens from continental areas (North Africa and Spain), as well as the Canary Islands. All specimens from Sicily and its neighbouring Lipari Island (called here the Sicily-Lipari lineage) were closely related, but their exact position was not well resolved, with the exception of the Bayesian analysis with BEAST, which recovered them as a supported clade (Fig. S3b, Supporting information). Our dating indicated that the main clades of *P. celina* formed ca. 0.85 Ma, during the Pleistocene (Fig. S3b, Supporting information).

The general results inferred from COI sequences were supported by the topology of the ML tree based on ITS2 (Fig. S4, Supporting information). The monophyly of *P. celina* was well supported, but no clear internal structure was apparent. *Polyommatus icarus* was not monophyletic, with a major well supported clade including all specimens with the exception of the ones from Crete and one from Iran which clustered together with specimens of *P. icadius*, *Polyommatus forsteri* and *Polyommatus ciloicus*. The main *P. icarus* clade again included a GenBank sequence of *P. andronicus* corresponding to the same specimen sequenced for COI. The two *P. icarus* samples from Kazakhstan with COI sequences identical to several *P. icadius* could not be included in the ITS2 tree as no sequences for this marker were available in GenBank. Therefore, ITS2 generally confirmed the distinctiveness of *P. icarus* and *P. celina*, but its slower substitution rate compared with COI did not provide resolution at finer scale. Interestingly, four specimens were classified differently according to their COI and ITS2 sequences. Two specimens

from Spain (provinces of Madrid and León) and one from southwestern France (on the northern side of the Pyrenees, close to the Spanish border) had COI sequences of *P. icarus* and ITS2 sequences of *P. celina*, while one specimen from Spain (Sierra de la Sagra, Granada) displayed the opposite pattern.

The combined COI and ITS2 data set (Fig. 1, Fig. S5, Supporting information) recovered phylogenetic rela-

tionships largely consistent to the ones based exclusively on COI. It was well supported that *P. icarus* and *P. celina* are not sister species, with *P. celina* being sister to *P. icarus* plus several other *Polyommatus* taxa (*P. icadius*, *P. ciloicus*, *P. forsteri*, *P. eros*, *P. amorata*). *Polyommatus icarus* was not monophyletic, displaying the five subclades recovered with COI (Palearctic, Iberia-Italy, Crete, Sierra Nevada, Alicante - Provence).

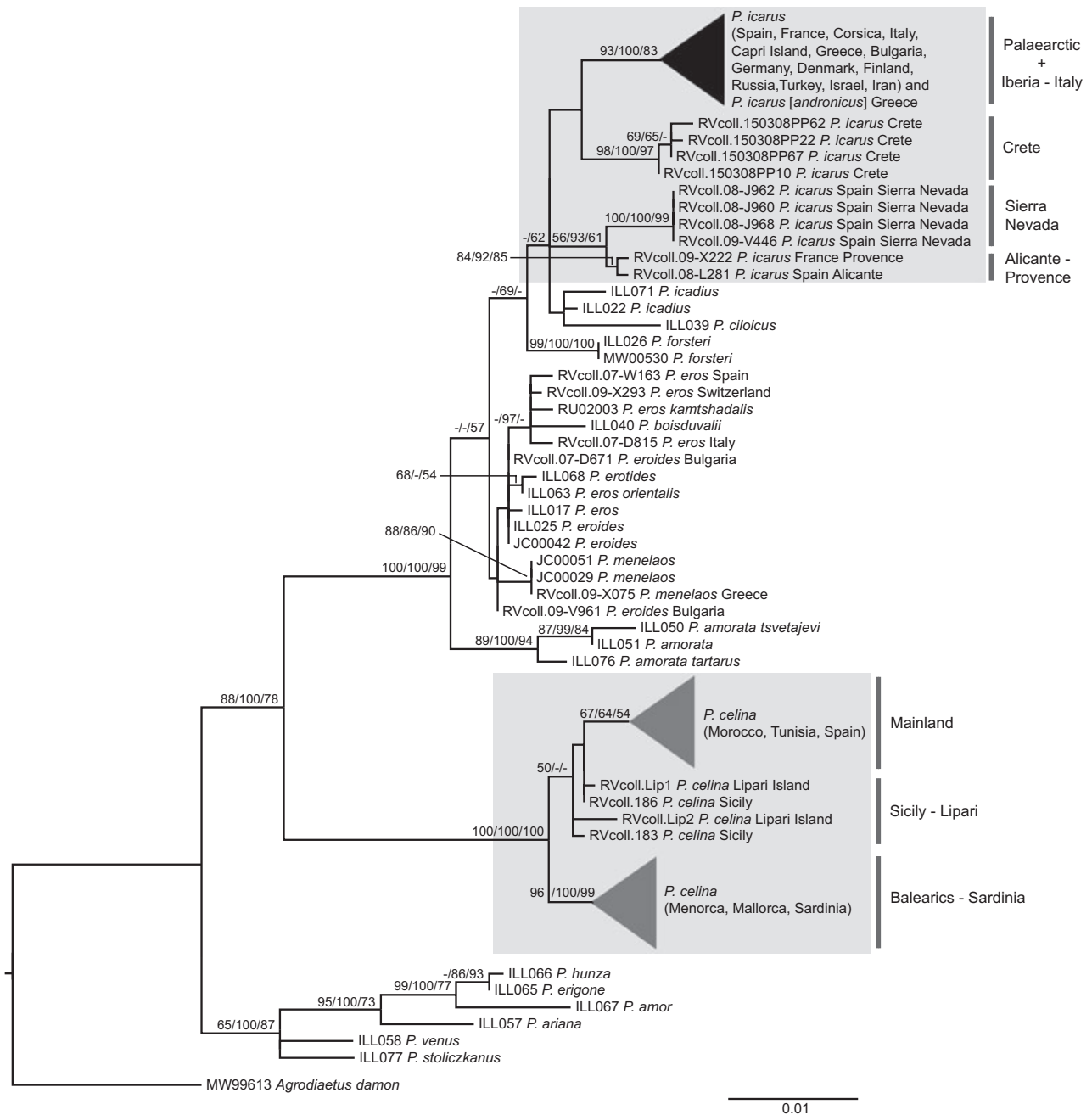


Fig. 1 Maximum likelihood (ML) tree based on the combined analysis of COI and ITS2. ML bootstrap supports, Bayesian posterior probabilities and maximum parsimony bootstrap supports (>50%) are shown above recovered branches.

GenBank sample of *P. andronicus* mentioned earlier clustered again within the main clade of *P. icarus*. *Polyommatus celina* was recovered as monophyletic, with the same three subclades inferred by COI (mainland, Balearics–Sardinia and Sicily–Lipari).

### Geometric morphometrics

A total of 13 PCs for forewings, 15 PCs for hindwings, 11 PCs for falces, and 15 PCs for valvae each explained more than 1% of variance (explaining respectively a cumulative variance of 97.7%, 95.2%, 99.0% and 95.2%). In agreement with genetic results, discriminant analysis including all wing and genitalia PCs plus aedeagus length showed a cline concordant with a west-to-east gradient (Fig. S6a, Supporting information). At one extreme, North African specimens group with the Balearics; in the middle of the graph, Sicily, Sardinia, and Spanish *P. icarus* and *P. celina* are grouped; at the other extreme, specimens from the rest of Europe are clustered (Function 1, explained variance = 37.2%; Wilks' lambda = 0.003,  $P < 0.001$ ; Function 2, expl. var. = 11.2%, Wilks' lambda = 0.012,  $P < 0.001$ ). Falces PC2 and valvae PC5 showed highest correlations with Function 1, while valvae PC4 and hindwings PC5 showed highest correlations with Function 2. When genitalia and wing pattern are included separately into the discriminant analysis a very similar trend is highlighted (genitalia, Function 1, explained variance = 47.5%, Wilks' lambda = 0.034,  $P < 0.001$ ; Function 2, expl. var. = 12.7%, Wilks' lambda = 0.112,  $P < 0.001$ , Fig. S6b, Supporting information; wings, Function 1, explained variance = 23.2%, Wilks' lambda = 0.079,  $P < 0.001$ ; Function 2, expl. var. = 16.7%, Wilks' lambda = 0.133,  $P < 0.001$ , Fig. S6c, Supporting information). Forewing PC4 showed the highest correlation with Function 1 and hindwings PC3 showed highest correlation with Function 2; falces PC2 and valvae PC4 showed the highest correlation with Function 1 and 2, respectively. It is worth noting that Spanish specimens of *P. icarus* and *P. celina* identified with COI were very similar in all the analyses and showed intermediate Function 1 values.

When genetic distances were compared with Euclidean distances based on all PCs for wings and genitalia shape, no significant correlation was obtained (Mantel tests, wings  $r = 0.026$ ,  $P = 0.187$ ; genitalia  $r = 0.041$ ,  $P = 0.061$ ). Conversely, when Euclidean distances were based on the PCs involved in the significant discriminant function (forewing PC4 and PC6, hindwings PC3 for wings and falces PC2 and PC7 and valvae PC4 for genitalia), a strong correlation was found in both wings and genitalia (Mantel tests, wings  $r = 0.051$ ,  $P = 0.030$ ; genitalia  $r = 0.136$ ,  $P < 0.001$ ). When the analysis was

restricted to the Spanish specimens, differences were non-significant in the overall analysis and the restricted Mantel tests ( $P > 0.05$  in all cases).

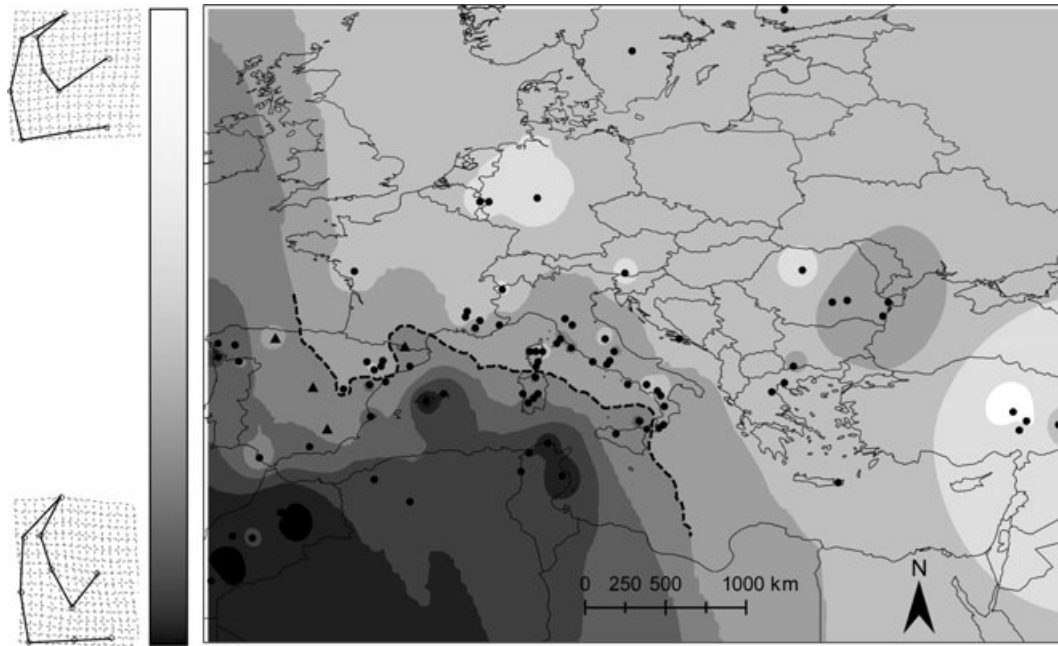
The analysis of allometry showed that valvae PC4 and forewings PC4 are affected by species membership ( $F = 15.578$ ,  $P < 0.001$ ;  $F = 22.821$ ,  $P < 0.001$ ), but not by size ( $F = 0.007$ ,  $P = 0.934$ ;  $F = 1.361$ ,  $P = 0.245$ ). Conversely, falces PC7 is influenced by size (species,  $F = 5.641$ ,  $P = 0.018$ , size  $F = 7.085$ ,  $P = 0.008$ ). A particularly interesting pattern is showed by falces PC2, responsible for most of the morphometrical variation that correlates with genetic results. In General Linear Model this PC showed a strong effect between species ( $F = 100.201$ ,  $P < 0.001$ ) and no direct effect for size ( $F = 0.087$ ,  $P = 0.769$ ), but it showed a strongly significant interaction between species and size ( $F = 7.136$ ,  $P = 0.008$ ). By examining the relationship between falces PC2 and size in our samples it is clear that PC2 values decrease with size in *P. celina* and increase in *P. icarus* (Fig. S6d, Supporting information). A similar effect was shown by forewing PC6 (species,  $F = 8.661$ ,  $P = 0.004$ ; size  $F = 0.337$ ,  $P = 0.562$ ; species  $\times$  size  $F = 7.740$ ,  $P = 0.006$ ), while a reversed effect (larger specimens being less similar) was found for hindwings PC3 (species,  $F = 14.395$ ,  $P < 0.001$ ; size  $F = 0.338$ ,  $P = 0.534$ ; species  $\times$  size  $F = 6.302$ ,  $P = 0.013$ ).

Inverse Distance Weighting interpolation showed that North Africa and the Balearics share very similar populations. Moreover, a general cline from these areas spreads to Europe. Remarkably, the fourth isopleth perfectly defines the area where *P. celina* haplotypes have been found (Fig. 2).

No significant difference was observed when variances for the six significant PCs among specimens from mainland areas showing both *P. icarus* and *P. celina* genes (Iberia), pure *P. celina* (North Africa), and pure *P. icarus* (rest of the Palaearctic) were compared (forewing PC4 and PC6, Levene Stat. = 0.741 and 0.503,  $P = 0.478$  and 0.606, respectively; hindwing PC3, Levene Stat. = 0.622,  $P = 0.538$ ; falces PC2 and PC7, Levene Stat. = 0.831 and 0.777,  $P = 0.438$  and 0.462, respectively; valvae PC4, Levene Stat. = 2.137,  $P = 0.122$ ).

### Ancestral area reconstruction and haplotype network analyses

For *P. icarus* (Fig. 3a), ancestral area reconstruction with Lagrange suggested that an ancestral lineage occurred in southern regions (Spain, Balkans and areas in south-west Asia), while another lineage occurred in Central Europe (and possibly also in other areas in the North Palaearctic that could not be exhaustively sampled). The southern lineage seems to have only survived in relictual populations in the Iberian Peninsula-



**Fig. 2** Inverse distance weighting interpolation of Discriminant Function 1 (DF1). Grey scale represents DF1 values for genitalia mainly linked to the continuous deformation of falces highlighted by thin-plate spline in the left. Black triangles indicate sites where specimens with discordant mitochondrial and nuclear alleles have been found. The dashed line indicates the isopleth that coincides with the distribution limits of *Polyommatus icarus* and *Polyommatus celina*. It should be noted that in the Iberian Peninsula this isopleth seems to coincide with the northernmost ancestral distribution limit of *P. celina* (as defined by *P. celina* haplotypes introgressed in *P. icarus*).

Provence (Sierra Nevada and Alicante-Provence lineages) and in Crete, which was colonized early on. The Palaearctic lineage appears to have subsequently expanded over large parts of southern Europe and, possibly during cold periods of glaciation, it split into a southwestern European group (Ibero-Italian) and a Central and Eastern European one. Later, yet another colonization of Iberia took place from the Central and Eastern European stock. Haplotype diversity appears to be highest in southwestern Europe (Iberia and Italy) (Fig. S7, Supporting information). Given the wide extra-Mediterranean distribution of *P. icarus*, it is possible that high genetic diversity could also exist in other parts of the Palaearctic. The relict Iberian and Crete lineages were shown to be strongly diverged and to include very low haplotype diversity in the haplotype network (Fig. S7, Supporting information).

In the case of *P. celina* (Fig. 4a), Lagrange estimated that the ancestral North African lineage (including the Canary islands) split and colonized both Sicily and the Balearics, followed by the more recent colonization of Sardinia from the Balearics. The other major North-African lineage remained in North Africa for a long time and only recently appears to have colonized Iberia. The haplotype network (Fig. S8, Supporting information) supported the old connection between North Africa and

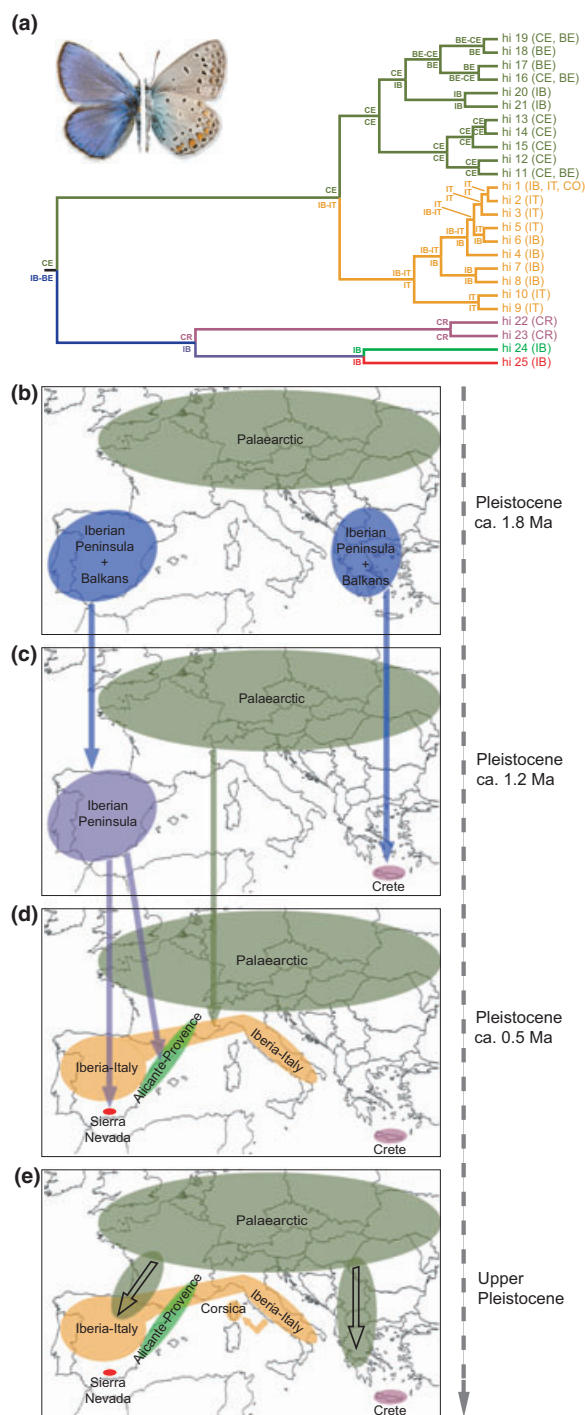
the Sicily-Lipari, and Balearics-Sardinia haplotypes. It also showed that the recent colonization of Iberia from North Africa has been followed by incipient diversification producing a number of haplotypes differentiated between them by few changes apparently unique to this region.

## Discussion

### *Molecular and morphological data*

DNA analyses confirmed the deep genetic divergence between *Polyommatus icarus* and *Polyommatus celina* reported by previous studies and the fact that they are not sister species (Wiemers 2003; Wiemers & Fiedler 2007; Vodolazhsky & Stradomsky 2008; Wiemers *et al.* 2010). Unlike previous studies, we focused on analysing islands and possible contact areas between *P. icarus* and *P. celina* such as Morocco-Spain and Tunisia-Sicily-Italy in order to reconstruct the colonization routes and vicariance events responsible for the observed distributional pattern. Based on our sampling, each island showed mitochondrial and nuclear genes belonging exclusively to one species: *P. icarus* on Corsica, Elba, Capri, Crete and *P. celina* on Sardinia, Sicily, Lipari, Balearics and Fuerteventura (Fig. 5). Therefore,



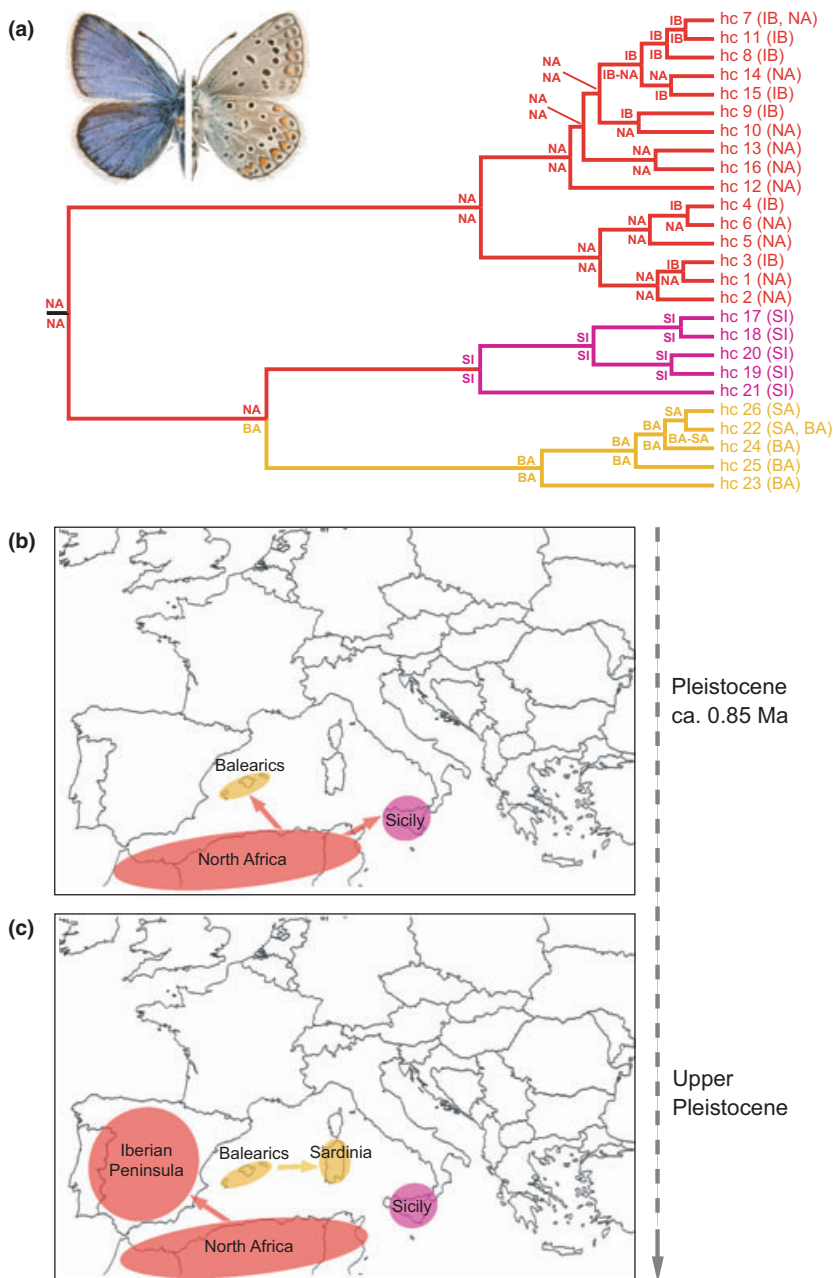


**Fig. 3** Ancestral area reconstruction and main biogeographical events for *Polyommatus icarus*. (a) Ancestral area reconstruction with Lagrange on a Bayesian ultrametric tree inferred from cytochrome *c* oxidase subunit I haplotypes. Ancestral ranges recovered with the highest probability are shown at internal nodes. IB, Iberia; CE, Central Europe; BE, Balkans and East; IT, Italy; CO, Corsica; CR, Crete. A male adult of *P. icarus* (left-dorsal, right-ventral) is illustrated in the upper left corner. (b–e) Main biogeographical events for *P. icarus* producing five lineages in <2 million years.

although *P. icarus* and *P. celina* were able to colonize most islands, they seem to completely exclude each other. On the mainland they are parapatric in the Iberian Peninsula, and we detected a low frequency of individuals with discordant mitochondrial and nuclear alleles (Fig. 2, Table S1, Supporting information). Interestingly, one of the potential contact zones lies in Sierra de la Sagra in southern Spain, an area from which the controversial taxon *Polyommatus abdon* has been reported (Aistleitner & Aistleitner 1994; Sariat 2008). In light of our findings, several possibilities arise: (i) *P. abdon* is not a good species and available records may actually refer to *P. icarus* or *P. celina*; (ii) Putative *P. abdon* specimens may actually be hybrids between *P. icarus* and *P. celina*; (iii) *P. abdon* may represent a species of hybrid origin that we did not sample (iv) or it may represent a distinct species that we did not sample.

The four cases of introgression found in our data set are dispersed over a large area ranging from Sierra de la Sagra in southern Spain to the French slopes of the Pyrenees (Fig. 2). This, together with the observed pattern of parapatry on the mainland and exclusion on islands, points towards the lack of a prezygotic barrier coupled with substantial reduction in viability or fertility in the hybrids. *Polyommatus icarus* is known to hybridize with several other species (e.g., *Agrodiaetus damon*, *Lysandra coridon*, *Polyommatus eros*, *Plebejus argus*), some of which are phylogenetically more distant than *P. celina* (Descimon & Mallet 2009). Actually, the two samples of *P. icarus* that shared COI haplotypes with several specimens of *P. icadius* were also suspected to represent cases of introgression between the two species in Central Asia (Lukhtanov *et al.* 2009). The existence of cases of introgression should not be regarded as evidence of conspecificity between *P. icarus* and *P. celina*, as Descimon & Mallet (2009) noted that about 16% of all European butterfly species are known to hybridize in the wild. A similar case was recently documented in the closely related and morphologically similar *Aricia agestis* and *A. artaxerxes*, which display a hybridization zone in northern England and North Wales (Mallet *et al.* 2011).

We showed that *P. icarus* and *P. celina* have similar morphology and there is overlap in both external and internal characters. Besides DNA-based evidence, the main morphological features that have been proposed as diagnostic are the presence of a broad marginal darkening on the upperside of the male forewing and the tendency to display a series of black marginal spots on male hindwing upperside in *P. celina* (Tarrier & Delacre 2008; Vodolazhsky & Stradomsky 2008), which usually, but not always, is absent in *P. icarus*. Minor differences between species were found in the position of the black spots of the wing underside and, especially, in male genitalia. Indeed, the falces show a good degree of



**Fig. 4** Ancestral area reconstruction and main biogeographical events for *Polyommatus celina*. (a) Ancestral area reconstruction with Lagrange on a Bayesian ultrametric tree inferred from cytochrome *c* oxidase subunit I haplotypes. Ancestral ranges recovered with the highest probability are shown at internal nodes. NA, North Africa; IB, Iberia; SI, Sicily; SA, Sardinia; BA, Balearics. A male adult of *P. celina* (left-dorsal, right-ventral) is illustrated in the upper left corner. (b–c) Main colonization events for *P. celina* during the last million years.

diversification, and the PCs involved in the significant discriminant functions displayed a spatial distribution concordant with the pattern of mitochondrial and nuclear genes (Fig. 2).

An allometric relationship was found in some PCs involved in the discriminant function and in the main false PC. The particular relationships between size and shape in the two species result in small specimens being more different between taxa than larger ones. Consequently, the populations of *P. celina* that included larger individuals (Spain, Sardinia and Sicily) were more similar in shape to *P. icarus* than populations

with smaller specimens from North Africa and Balearics. These allometric patterns between size and shape showed that differences in genitalia shape are not likely due to differences in size, but that they may stem from particularities in their developmental pathways. This phenomenon reinforces the existing evidence that *P. icarus* and *P. celina* are two different species.

Although there are isopleths separating regions in Spain in accordance with molecular results (Fig. 2), some degree of morphological homogenization between the two species in the Iberian Peninsula was observed, as demonstrated by the absence of a larger variance in

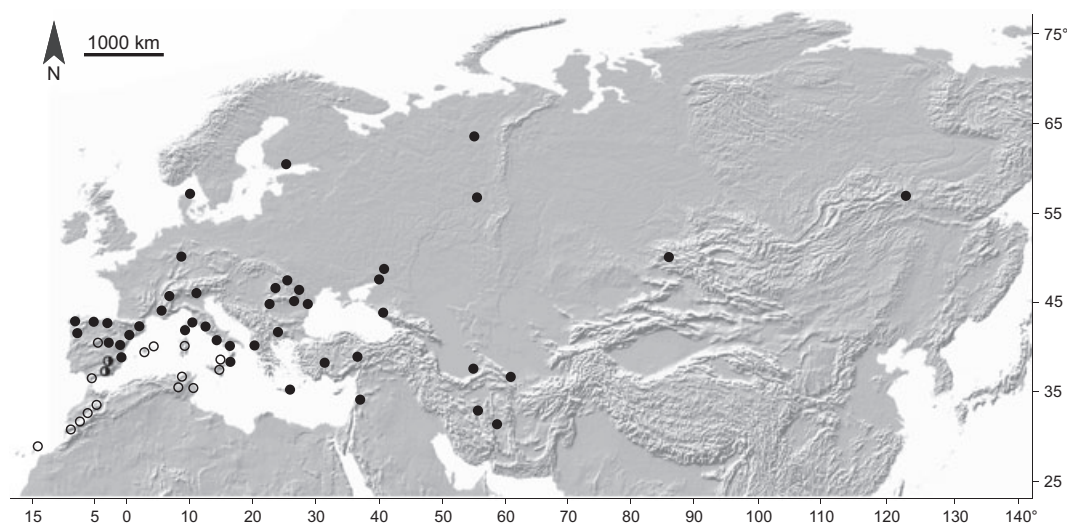


Fig. 5 Distribution of *Polyommatus icarus* and *Polyommatus celina* based on sequenced specimens. Black dots represent *P. icarus*; black circles, *P. celina*; black and white dots, sympatric occurrence of *P. icarus* and *P. celina*.

this area of contact compared with the other mainland areas. Although deeper studies centred on the contact zone are needed, the results suggest that genitalic differences between *P. icarus* and *P. celina* might serve as a partial reproductive barrier, but are not strong enough to completely prevent hybridization; otherwise differences in the contact zone would be under strong positive selection by reinforcement and homogenization would be unlikely.

#### Distribution patterns

The existence of five *P. icarus* clades (Palearctic, Iberia-Italy, Sierra Nevada, Alicante-Provence and Crete) and three of *P. celina* (mainland, Balearics-Sardinia and Sicily-Lipari) (Fig. 1, Fig. S5, Supporting information) suggests the complex outcome of several cycles of vicariance, expansion and contraction. The succession of the Quaternary glacial-post glacial cycles seems to be the cause of many range shifts in Mediterranean taxa (Hewitt 1999, 2000; Schmitt 2007; Dapporto 2010; Habel *et al.* 2010). More precisely, three main refugia have been identified in Europe (Iberian, Italian and Balkan Peninsulas), but North Africa, Anatolia and large Mediterranean islands seem to have also served as refugia (Habel *et al.* 2008; Médail & Diadema 2009; Dapporto 2010). Taxa that survived in these areas during cold periods are expected to have evolved into different genetic lineages and to have subsequently spread northwards until they met in some well-known suture zones (Alps, southern France, Pyrenees and southern Spain). Several studies proposed that after a relatively rapid postglacial expansion, the lineages and their suture zones tended to remain geographically stable (Hewitt

2001). However, observations of rapid changes in butterfly distributions (and other taxa) following even minor climate changes suggest that distributions might have largely changed since the initial phase of postglacial re-colonization (Dapporto 2010; Fisher *et al.* 2010). Taxa are predicted to spread faster on mainland than across the sea, allowing the persistence on islands of lineages once also occupying the nearest mainland (Masini *et al.* 2008; Dapporto *et al.* 2011). For example, most Satyrinae butterflies have different lineages on the Italian mainland compared with neighbouring islands (Dapporto 2010), and it has been hypothesized that island lineages would have been formerly distributed in the whole western Mediterranean and subsequently replaced on mainland by lineages expanding from the Balkans, Turkey, and Russia (Dapporto *et al.* 2009; Dapporto 2010). According to our COI data, specimens from Sicily are *P. celina*, while specimens in nearby Calabria, separated by the 3 km wide Messina channel, are *P. icarus*. A similar pattern was found when comparing Sardinia (*P. celina*) with neighbouring Corsica (*P. icarus*). Despite geographical proximity between the two species in these areas, we did not find any evidence of past or present hybridization. By contrast, we found morphological and genetic evidence for introgression between the Palearctic *P. icarus* lineage and *P. celina* on the Iberian Peninsula (Fig. 2).

The biogeographical history of *P. icarus* based on our molecular data, age estimates, and ancestral area reconstruction shows that this species produced five lineages in <2 million years (Fig. 3b–e). Approximately 1.8 Ma, *P. icarus* diverged into a northern (Palearctic) and a southern lineage (Iberia-Balkans) (Fig. 3b). About 1.2 Ma, the southern lineage split into a lineage con-



fined to the Iberian Peninsula and another endemic to Crete (Fig. 3c). About 0.5 Ma, the Iberian lineage further diverged into a lineage apparently restricted to the high parts of the Sierra Nevada Mountains (southern Spain) and the Alicante-Provence lineage (Fig. 3d), of which only two specimens have been detected. Almost at the same time (ca. 0.7 Ma), from the northern stock split a western Mediterranean lineage represented by Iberia and Italy connected through the South of France (Fig. 3d). Recently, during the upper Pleistocene, the western Mediterranean lineage colonized Corsica and several Tuscan islands (Elba, Capri), while the Palaearctic lineage has been expanding into the Mediterranean region by entering the Iberian Peninsula and the Balkans (Fig. 3e).

In the case of *P. celina*, ca. 0.85 Ma the North-African lineage (including the Canary islands) spread North, generating two distinct lineages, one occurring in the Balearics and the other in Sicily plus neighbouring Lipari (Fig. 4b). It is plausible that at that time the species may have similarly expanded in the southern European mainland (e.g., Iberian Peninsula, Italy). If true, it seems that all traces of that event have been erased. Recently, during the upper Pleistocene, Sardinia was colonized from the Balearics, and the North-African lineage colonized the Iberian Peninsula, likely in several dispersal events (Fig. 4c). The finding of *P. celina* alleles as far North as the Pyrenees, suggests that this species may have inhabited the entire Iberian Peninsula. However, it is currently limited to the southern regions of Iberia, and it may have been displaced in the rest of Iberia through introgressive hybridization with invading European lineages of *P. icarus*. Our study exemplifies the importance of examining the biogeographical history of widespread species, which can reveal large-scale and complex patterns possibly applicable to other taxa in the West Mediterranean. These processes sometimes involve several extinction, colonization, vicariance and hybridization events that can be detected by combining genetic and morphological traits. Isolated and/or large islands (Sardinia, Balearics, Sicily, Crete) and particular southern mountain massifs such as Sierra Nevada, act as important refugia that protect ancestral populations from introgressive dispersal events, which seem to be common on the mainland. In this respect, the inclusion of populations from these highly stable areas is a key for accurately reconstructing phylogeography.

## Acknowledgements

We thank D. Carreras, C. Corduneanu, J. Dantart, S. Estradé, J. Flinck, O. García, E. García-Barros, F. Gil-T., F. González, J. Hernández-Roldán, Z. Kolev, E. Maravalhas, M. Mølgaard,

S. Montagud, J. Requejo, M. Munguira, J. Pérez-López and S. Viader for their help in obtaining samples used in this study. We also thank the Catalan Butterfly Monitoring Scheme and TAGIS (Centro de Conservação das Borboletas de Portugal). We are grateful to Luca Bartolozzi for allowing examination of the Roger Verity collection. Special thanks to G. Talavera and V. Soria-Carrasco for advice on phylogenetic analyses. The field work by L.D. has been partially funded by the project "Definizione dello status di conservazione delle falene e della malacofauna terrestre dell'Arcipelago Toscano". Support for this research was provided by the Spanish Ministerio de Ciencia e Innovación (projects CGL2007-60516/BOS and CGL2010-21226/BOS to R.V., V.D. and L.D.), and by a predoctoral fellowship from Universitat Autònoma de Barcelona to V.D.

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R.V. and V.D. focus on Palaearctic butterflies and use various approaches (DNA sequencing, morphology, chromosome number, pheromones, etc.) to study aspects related to butterfly systematics, evolution, biogeography and biodiversity. L.D. is carrying out extensive research on butterfly biogeography at the contact zones in the Mediterranean areas.

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### Data accessibility

DNA sequences: GenBank accession nos JN084662–JN084791.

Individual sample data: Table S1 (Supporting information).

Sample storage: Butterfly Diversity and Evolution Lab, Institut de Biologia Evolutiva (CSIC-UPF), Barcelona, Spain.

### Supporting information

Additional supporting information may be found in the online version of this article.

**Fig. S1** Representation of fixed landmarks (yellow circles) and sliding semilandmarks (red circles) used for geometric morphometry analyses of (a) wings underside, (b) falces and (c) valvae (lateral view).

**Fig. S2** Maximum likelihood tree based on COI sequences of *Polyommatus icarus*, *Polyommatus celina* and several other *Polyommatus* s. str. taxa. Bootstrap supports (>50%) are shown above recovered branches. Grey cases indicate the position of *P. icarus* and *P. celina* in the tree. Specimens in bold were differently identified based on COI and ITS2 respectively.

**Fig. S3** Bayesian trees based on the analysis of COI haplotypes of *Polyommatus icarus* and *Polyommatus celina*. (a) Bayesian tree based on COI haplotypes of *P. icarus*. (b) Bayesian tree based on COI haplotypes of *P. celina*. Numbers at nodes indicate Bayesian posterior probabilities (shown if higher than 50%).

**Fig. S4** Maximum likelihood tree based on ITS2 sequences of *Polyommatus icarus*, *Polyommatus celina* and several other *Polyommatus* s. str. taxa. Bootstrap supports (>50%) are shown above recovered branches. Grey cases indicate the position of *P. icarus* and *P. celina* in the tree. Specimens in bold were differently identified based on COI and ITS2 respectively.

**Fig. S5** Maximum likelihood tree based on the combined data set of COI and ITS2. Bootstrap supports and Bayesian posterior probabilities (>50%) are shown above recovered branches. Grey cases indicate the position of *P. icarus* and *P. celina* in the tree.

**Fig. S6** Discriminant analyses displaying relative positions of specimens belonging to the 16 different areas for (a) all traits, (b) for genitalia PCs and aedeagus length, (c) for wing PCs.

Numbered black squares represent group centroids. (d) Relationship between values for falces PCw and forewing centroid size (wing size) in *P. celina* (white squares) and *P. icarus* (black squares); symbols represent mean values for each of the 16 areas.

**Fig. S7** Median-joining haplotype network inferred for *Polyommatus icarus* using the program NETWORK 4.6.0.0.

**Fig. S8** Median-joining haplotype network inferred for *Polyommatus celina* using the program NETWORK 4.6.0.0.

**Table S1** Specimens of *Polyommatus icarus*, *Polyommatus celina* and other *Polyommatus* s. str. taxa that were analysed in this study. Specimens of *P. icarus* and *P. celina* with GenBank sequences used in the analyses are also included in the list. Samples marked in bold represent specimens with discordant mitochondrial and nuclear DNA-based identification.

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